



TAX CHECKLIST

Please check all that apply:

Slips:

- T4 slips (Employment income)
- Employment insurance benefits (T4E)
- Interest, dividends, mutual funds (T3, T5, T5008, RL-3, RL-16)*Include Date of Transactions
- Tuition / education receipts (T2202)
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Other pensions and annuities (T4A)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- Employment expenses reimbursement (T2200, T2200S)
- Disability benefits (T4A, T5007)
- Cryptocurrency transactions (Capital gains/losses)
- Foreign income (T1135, T1142, T4A-NR, NR4)
- Rental income (T776)
- Self-employment (T2125)

Receipts:

- RRSP contribution receipts
- Support for a child, spouse, or common-law partner
- Professional or union dues
- Tool expenses (Tradespersons & apprentice mechanics)
- Medical expenses
- Charitable donations
- Child care expenses
- Adoption expenses
- Interest paid on student loans
- Office-in-home expenses (Work from home deduction)
- Eligible Educator School Supply Tax Credit (Teachers' supplies)
- Digital news subscription tax credit
- First-time home buyers' amount